

# Morgan Hill United Methodist Church Endowment Fund 2024 PROPOSAL APPLICATION

The Morgan Hill UMC Endowment Fund, established in 2023, is a permanent fund to ensure the Church's long-term viability. The Fund consists of designated donations ("Principal") and gains on investment ("Interest"). The Fund is managed for MHUMC by the California-Nevada United Methodist Foundation.

Although our Fund is still very new, it has met the Principal milestone set by the Endowment Committee to allow a portion of the Interest to be used for one or more small projects. This is an opportunity for creative investments in MHUMC's future. Proposals may benefit the Church physical structure, its worshipping congregation, or the community in which we reside.

**Proposal Title:** \_\_\_\_\_

Individual(s) proposing this Project: \_\_\_\_\_

**Primary contact name:** \_\_\_\_\_

**Phone:** \_\_\_\_\_ **Email:** \_\_\_\_\_

Amount requested: \$\_\_\_\_\_ (should not exceed \$1,700)

Start date: \_\_\_\_\_ Anticipated completion date: \_\_\_\_\_

Proposer Signature(s): \_\_\_\_\_

\_\_\_\_\_ Date: \_\_\_\_\_

**Attach a narrative proposal** that addresses all the following questions:

1. What is the specific objective of this project? What will be accomplished?
2. How will this project benefit the Church and/or the community? What need does it address?
3. What actions are required to carry out this project? Who will do this work? What other church resources (human or material) would be required?
4. Will this project require additional funds now or in future years? If yes, how will these costs be met? If the project will have a future impact on the Church's operating budget, describe that effect.

**Attach a proposal budget** with sufficient detail to evaluate its feasibility.

- Give a breakdown of the estimated cost, including material costs, taxes, shipping, consulting or contractor fees, as accurately as possible. Include information to substantiate the cost estimates.
- If the project requires more funds than requested, explain any other sources of funding.
- If the project requires human resources beyond the listed proposer(s), please describe that need and cost.

**Complete proposals are due in the Church Office by NOVEMBER 3, 2024**

\*\*\*\*\*OFFICE ONLY\*\*\*\*\*

Date Received: \_\_\_\_\_ Received By: \_\_\_\_\_